A PROVEN TEAM DRIVEN BY VALUE AND COMMITTED TO EXCELLENCE

February 2023

BUILT FOR GROWTH
CAUTIONARY NOTES

Forward-Looking Notes:
This presentation contains "forward-looking information" within the meaning of Canadian securities laws. In some cases, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "targets", "expects", "is expected", "positioned" or "assumed", or variations of such words and phrases or statement that certain actions, events, or results "may", "could", "would" or "will" occur or be achieved. In addition, any statements that refer to expectations, predictions, indications, projections or other characterizations of future events or circumstances are also forward-looking information. Statements containing forward-looking information are not historical facts, but instead represent management's expectations, estimates and projections regarding future events.

Forward-looking information includes, among other things, statements relating to: C1 cash costs and AISC guidance; future financial or operating performance and condition of the Titan Mining Corporation (the "Company"). including its ability to continue as a going concern, and its business, operations and properties; the Company’s ability to implement its growth strategy to maximize the value of its property holdings; timing and results of development of the Sphalerite Mine project; the Company’s planned exploration and development activities at Empire State Mine; costs, timing and results of future exploration and drilling; forecasted trends in the global zinc market, including in respect of the price of zinc; capital and operating cost estimates; economic analyses (including cash flow projections) derived from the Company’s most recent technical report; the adequacy of the Company’s financial resources; the estimation of mineral resources; the probability of inferred mineral resources being converted into measured or indicated mineral resources; the production schedule for the Empire State Mines ("ESM") #4 mine; production estimates for ESM #4 mine; any updates to the mine plan for ESM #4 mine and continuation of the drill program at the Empire State Mine; the Company’s expectations with respect to the payment of dividends; and the Company’s ability to make scheduled payments of the principal, or to pay interest on or refinance its indebtedness.

Forward-looking information is based on opinions, assumptions and estimates made by the Company in light of its experience and perception of historical trends, current conditions and expected future developments, as well as other factors that the Company believes are appropriate and reasonable in the circumstances, as of the date of this presentation, including, without limitation, assumptions about: equity and debt capital markets; the ability to raise any necessary additional capital on reasonable terms; the timing and results of exploration and drilling programs; the likelihood of discovering new mineral resources in the Balmat-Edwards district; the accuracy in the Company’s most recent technical report of the mine production schedule; the estimated time of completion of drift rehabilitation and refurbishment of ESM #4 mine; the production estimates; the geology and geophysical data of ESM; metallurgical forecasts; the economic analysis, capital and operating cost estimates; the accuracy of any mineral resource estimates; the successful integration of ESM into the Company’s business; availability of labour; the accuracy of drill sample results at ESM; future currency exchange rates and interest rates; operating conditions being favourable; political and regulatory stability; the receipt of governmental and third party approvals, licenses and permits on favourable terms; obtaining required renewals for existing approvals, licenses and permits and obtaining all other required approvals, licenses and permits on favourable terms; sustained labour stability; stability in financial and capital goods markets; availability of equipment and the condition of existing equipment being as described in the Company’s most recent technical report; the absence of any long-term liabilities created by the mining activity in the Balmat region beyond those described in the Company’s most recent technical report; the accuracy of the Company’s accounting estimates and judgments; the impact of adoption of new accounting policies; the Company’s ability to satisfy the terms and conditions of its indebtedness; and the timing of a revised mine plan for ESM. There can be no assurance that such estimates and assumptions will prove to be correct. In addition, if any of the assumptions or estimates made by management prove to be incorrect, actual results and developments are likely to differ, and may differ materially, from those expressed or implied by the forward-looking information contained in this presentation. Accordingly, readers of this presentation are cautioned not to place undue reliance on such information.

Forward-looking information is necessarily based on a number of the opinions, assumptions and estimates that, while considered reasonable by the Company as of the date such statements are made, are subject to known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information, including but not limited to the following factors described in greater detail under the heading "Risks Factors" in the Company’s most recent Annual Information Form available at www.sedar.com: limited operating history; dependence on ESM; limited supplies, supply chain disruptions, and inflation; requirements for additional capital in the future; financial leverage and restrictive covenants restricting our current and future operations; risks related to ramping up mining activities; inherent risks of mining and mineral exploration and development; geological factors; production decisions based on mineral resources; uncertainty in relation to inferred mineral resources; fluctuations in demand for, and prices of, zinc; production projections and cost estimates for ESM #4 mine may prove to be inaccurate; profitability of the Company; ability to attract and retain qualified management; title; competition; governmental regulations; market events and general economic conditions; environmental laws and regulations; threat of legal proceedings; rights, concessions and permits; social and environmental activism; land reclamation requirements; Tailings Management Facility and environmental reclamation; insurance; undisclosed liabilities; health and safety; dependence on information systems (including systems related to safety and environmental management); conflicts of interest; risks inherent in the Company’s indebtedness; risks inherent in acquisitions; integration of the mine assets; labour and employment retention/relations; anti-corruption and bribery regulation, including ESTMA reporting; infrastructure; enforceability of judgments; global outbreaks and coronavirus; absence of a market for the common shares; fluctuations in price of the common shares; loss of entire investment; significant ownership by the Company; future sales of common shares by Richard W. Warke and other directors and officers of the Company; use of proceeds; payment of dividends; currency exchange rate risks; changes in currency exchange rates affecting future financial information (including in different currencies); changes in the exchange rates of foreign currencies; availability of information; any future developments affecting the Company’s financial results; and any factors or assumptions that are not intended to represent a complete list of the factors and assumptions that could affect the Company. These factors and assumptions, however, should be considered carefully. Currency is in US dollars and tonnage is in short tons unless otherwise indicated. Other than as required by securities laws, Titan assumes no responsibility for updating the forward-looking information in this presentation.

Scientific and Technical Information:
INVESTMENT HIGHLIGHTS

Best-in-Class Leadership

Demonstrated track record in exploration and development - Executive Chair, Richard Warke, and the Augusta Group have generated extraordinary shareholder value

Award-winning - CEO Donald Taylor is the recipient of PDAC’s 2018 Thayer Lindsley Award for the 2014 discovery of the world-class Taylor lead-zinc-silver deposit in Arizona

Strong board - Experienced, well-rounded and widely-recognized directors with significant insider ownership of +50%

Pure Zinc Play

Exposure to Increasing Zinc Prices
Located in prolific mining district, zinc plays an important role in economic growth and the green economy with its myriad uses

Significant Discovery Potential
Targeting new discoveries on 80,000 acres of minerals rights in the 15-30Mt range at ESM, grading ~10% zinc

Continual Production Growth
Forecast 54-58 M lbs of payable zinc for 2023

Optimizing Cash Flow

Fixed Zinc Pricing Arrangement
Arranged for approximately 30% of forecasted production at ESM at $1.55/lb for the remainder of 2023

Focus on growth - Development of the Sphaleros Mine project will increase mill throughput in 2023

Focus on exploration - Infill drilling at #4 mine and Sphaleros project as well as district exploration
### Current Augusta Company Returns

<table>
<thead>
<tr>
<th>Company</th>
<th>TSX/OTCQB</th>
<th>Market Cap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solaris Resources</td>
<td>SLS/SLSSF</td>
<td>$790M</td>
</tr>
<tr>
<td>Titan</td>
<td>TI</td>
<td>$65M</td>
</tr>
<tr>
<td>Augusta Gold Corp</td>
<td>G/AUGG</td>
<td>$150M</td>
</tr>
</tbody>
</table>

### Past Augusta Company Returns

<table>
<thead>
<tr>
<th>Company</th>
<th>TSX/OTCQB</th>
<th>Return</th>
<th>Sold For</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ventana Gold Corp</td>
<td>VENTANA GOLD CORP/AUGUSTA RESOURCE CORPORATION</td>
<td>12,960%</td>
<td>$1.6B in 2011</td>
</tr>
<tr>
<td>Augusta Resources Corp</td>
<td>AUGUSTA RESOURCE CORPORATION</td>
<td>3,300%</td>
<td>$667M in 2014</td>
</tr>
<tr>
<td>Arizona Mining Inc</td>
<td>ARIZONA MINING</td>
<td>6,100%</td>
<td>$2.1B in 2018</td>
</tr>
<tr>
<td>Equinox Gold Corp</td>
<td>EQUINOX GOLD</td>
<td>1,000%</td>
<td>$1.6B Market Cap (Co-Founded in 2017)</td>
</tr>
</tbody>
</table>

Note: Market cap data as of December 30th, 2022. The results for Ventana Gold Corp., Augusta Resource Corp., Equinox Gold, and Arizona Mining Inc. are independent of the results of Titan Mining Corp. and are no guarantee of the future performance. Undue reliance should not be placed thereon when considering an investment in Titan Mining Corp.
1. These production numbers are preliminary in nature and subject to change when the Company releases its Q4 2022 and audited full-year 2022 financial and operating results in March 2023.
2. Based on a share price of $0.57
2022 HIGHLIGHTS

- Improved safety with total recordable injury rate below the national average
- Produced a record 52.5 million payable pounds of Zinc in 2022
- Received permit to expand mining at Sphaleros
- Maintained quarterly cash dividend of C$0.01 per share throughout 2022
- Consolidated debt by closing a $40 million credit facility with National Bank ($31M drawn)

**MISSION:**
To deliver extraordinary shareholder value through exploration, development and operational excellence

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<table>
<thead>
<tr>
<th>Units</th>
<th>Year 2021</th>
<th>Q1-Q3 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Zinc Price</td>
<td>$/lb</td>
<td>1.34</td>
</tr>
<tr>
<td>Operating Expenses (Site Cost)</td>
<td>$/lb</td>
<td>0.72</td>
</tr>
<tr>
<td>C1 Cash Cost¹</td>
<td>$/lb</td>
<td>0.93</td>
</tr>
<tr>
<td>AISC¹</td>
<td>$/lb</td>
<td>1.00</td>
</tr>
<tr>
<td>Free Cash Flow² (USD)</td>
<td>'000'</td>
<td>2,671</td>
</tr>
<tr>
<td>Earnings Per Share</td>
<td>$/sh</td>
<td>0.01</td>
</tr>
<tr>
<td>Annualized Dividend Yield³</td>
<td>%</td>
<td>4%</td>
</tr>
</tbody>
</table>

1. C1 Cash Cost/lb and AISC/lb are non-GAAP ratios and are not standardized financial measures used under IFRS and might not be comparable to similar financial measures disclosed by other issuers. See the Company’s most recent MD&A, under “Non-GAAP Performance Measures – C1 cash cost per payable pound sold” and “Non-GAAP Performance Measures – All-In Sustaining Cost (AISC)”, which disclosure is incorporated by reference herein for further information on these non-GAAP measures. The Company’s MD&A is filed on SEDAR at www.sedar.com.
2. Free Cash Flow is a non-GAAP financial measure and is not a standardized financial measure under IFRS and might not be comparable to similar financial measures disclosed by other issuers.
3. Annualized dividend yield based on a share price of C$0.50.
4. These production numbers are preliminary in nature and subject to change when the Company releases its Q4 2022 and audited full-year 2022 financial and operating results in March 2023.
ESM controls >80,000 acres of minerals rights throughout the district

Producing zinc concentrate in northern New York

Long-term zinc concentrate offtake agreement with Glencore – transportation within North America

Total historical district production – 46M tons milled at average grade of 9.3% zinc from 7 mines within 30-mile radius of mill
2023 PRODUCTION AND COST GUIDANCE

- Anticipate increase in production in 2023 from development of the Sphaleros Mine project
- Steady and marked improvement in safety and production

<table>
<thead>
<tr>
<th>ESM Production and Cost Guidance</th>
<th>Units</th>
<th>2023</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Payable Production</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Zinc</td>
<td>Mlbs</td>
<td>54-58</td>
</tr>
<tr>
<td><strong>Cost</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C1 Cash Cost¹</td>
<td>$/lb</td>
<td>1.08 – 1.12</td>
</tr>
<tr>
<td>AISC¹</td>
<td>$/lb</td>
<td>1.14 - 1.18</td>
</tr>
<tr>
<td><strong>Capital</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sustaining</td>
<td>$ millions</td>
<td>4 – 4.5</td>
</tr>
<tr>
<td>Expansionary</td>
<td>$ millions</td>
<td>4 - 5</td>
</tr>
<tr>
<td><strong>Exploration</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ESM</td>
<td>$ millions</td>
<td>3 - 4</td>
</tr>
</tbody>
</table>

1. C1 Cash Cost and AISC are non-GAAP measures. Accordingly, these financial measures are not standardized financial measures under IFRS and might not be comparable to similar financial measures disclosed by other issuers. For additional information, see the section titled “Non-GAAP performance measures” of Titan’s MD&A dated November 10, 2022, available on SEDAR at www.sedar.com, which section is incorporated by reference herein.

2. These production numbers are preliminary in nature and subject to change when the Company releases its Q4 2022 and audited full-year 2022 financial and operating results in March 2023.
IMPROVING PERFORMANCE AND TRAJECTORY

### Zinc Production

- **Recovered Production**
- **Payable Production**
- **Tons Milled**

### All-in Sustaining Cost per Payable Zinc lb

- **Site Operating cost**
- **Offsite cost**
- **Sustaining Capital**
- **Average Zinc Price**
NEAR-MINE AND DISTRICT EXPLORATION

- Production supported by current mineral resources with potential for near-mine resource additions
  - Current source is ESM #4 mine – multiple zones in production; Mahler, New Fold, #2D, and Mud Pond
  - Drilling continues to expand and discover additional mineralization at #4 Mine and Sphaleros Mine Project
  - Future discovery potential in the district

- Targeting large, high-grade deposits (15 to 30+ Mt at 10% zinc) – new ideas and modern approach to exploration led by award-winning team
POTENTIAL NEAR-TERM INCREMENTAL MILL FEED

SPHALEROS MINE PROJECT

- Fully Permitted
- Shallow zones of near-mine remnant mineralization discovered in Nov 2019
- Potential to add low-cost production
- Achieves Titan’s strategy of providing feed to ESM mill, with over 3,000 tpd of excess capacity, in an effort to increase production and lower costs
- On-going definition drilling continues to expand known mineral resource. Ore extraction of pumphouse pit anticipated in 2023

CONTINUING A PROUD LEGACY

SPHALEROS UNDERGROUND EXPLORATION

Exploration of remnant mining of historic Balmat #1 (1900s to 1930s) & Balmat #2 (1920s to 1960s)
EXCELLENCE IN EXPLORATION

UNDERGROUND DRILLING

- Utilizing Company-owned and operated underground drills (drilling cost <$20/ft)
- Delineation of additional mineralization in Mahler, Mud Pond and New Fold
- Data used to refine current mine plan in preparation for development in 2023 and beyond
#4 mine – mineralized zones generally plunge to northeast; potential to extend zones up and down-plunge
  - Underground exploration drilling following up on intercepted mineralization between Mahler and New Fold.
#2D zone – More than 2,000ft of strike length and open down-plunge and laterally; connected by historic infrastructure on 2500 level to the #4 shaft
District Exploration

- Focused on areas of untested geologic, geochemical, and geophysical potential.
  - 2023 Program in planning and development phase.

- Surface geochemical sampling to further define past occurrences and extend known mineralization.
  - 1,981 soil samples taken in Q4 2022.
  - Additional ~2,000 samples planned for Q2/Q3 2023

- Evaluating unique solutions to generate targets under surface cover.

Near Mine Drilling

- Resumed in Q4 2022, planned through Q2 2023

- Further definition and exploration of near mine targets and historically unmined mineralization

- Nickerson Rd – marbles with Zn occurrence
- Beaver Creek – Follow-up on 2022 drilling
- Moss Ridge – Favorable lithology and structure
- Pleasant Valley/Pork Creek – Known occurrence open along strike
- Maple Ridge – Favorable lithology and structure
# MINERAL RESOURCES

## Underground as of October 1, 2020

<table>
<thead>
<tr>
<th>Category</th>
<th>Tons (000’s US short tons)</th>
<th>Zn (%)</th>
<th>Contained Pounds (M Lbs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measured</td>
<td>190</td>
<td>13.56</td>
<td>51.6</td>
</tr>
<tr>
<td>Indicated</td>
<td>1,524</td>
<td>11.49</td>
<td>350.3</td>
</tr>
<tr>
<td>Measured + Indicated</td>
<td>1,714</td>
<td>11.72</td>
<td>401.9</td>
</tr>
<tr>
<td>Inferred</td>
<td>6,551</td>
<td>11.11</td>
<td>1,455.6</td>
</tr>
</tbody>
</table>

Notes: Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that any part of the Mineral Resources estimated will be converted into a Mineral Reserves estimate. Mineral Resources stated as in-situ grade at a Zinc price of $1.07/lb, with an assumed zinc recovery of 96.3% Resources are reported using a 5.3% Zinc cut-off grade, based on actual break-even mining, processing, and G&A costs from the ESM operation. Numbers in the table have been rounded to reflect the accuracy or the estimate and may not sum due to rounding. Source: SRK 2020.

## Open Pit as of October 1, 2020

<table>
<thead>
<tr>
<th>Category</th>
<th>Tons (000’s US short tons)</th>
<th>Zn (%)</th>
<th>Contained Pounds (M Lbs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Measured</td>
<td>105</td>
<td>3.34</td>
<td>7.0</td>
</tr>
<tr>
<td>Indicated</td>
<td>595</td>
<td>3.09</td>
<td>36.8</td>
</tr>
<tr>
<td>Measured + Indicated</td>
<td>701</td>
<td>3.13</td>
<td>43.8</td>
</tr>
<tr>
<td>Inferred</td>
<td>217</td>
<td>3.37</td>
<td>14.6</td>
</tr>
</tbody>
</table>

Note: Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that any part of the Mineral Resources estimated will be converted into a Mineral Reserves estimate. Mineral Resources stated as internal to an optimized pit shell, above a cut-off grade of 1.57% Zn. Cut-off is based on break-even economics at a Zinc price of $1.07/lb, with an assumed zinc recovery of 94%, and actual processing, and G&A costs from the ESM operation. No mining costs were considered in the calculation of this cut-off grade, as the pit optimization incorporates the mining costs to develop the shape for reporting. Numbers in the table have been rounded to reflect the accuracy or the estimate and may not sum due to rounding. Source: SRK 2020.
OUR APPROACH TO SUSTAINABILITY

GUIDING APPROACH

- Our employees are governed by a commitment to integrity, trust, community involvement as well as environment and social stewardship
- Our projects are developed with the goal of delivering long-term mutual economic benefits for employees, communities, local governments and shareholders
- We strive to minimize the environmental, social and safety impacts of our activities through innovation and the use of technology
- A key measure of a successful project is defined by direct engagement and transparent discussions by our company with the surrounding communities which we impact

INTEGRITY AND TRUST

- We listen, communicate and respond to community stakeholders in an open, respectful and timely manner
- We build and reinforce our relationships through transparency
- We back up our commitments with action
- We comply with both the letter and spirit of laws, regulations and permits

COMMUNITY INVOLVEMENT

- We promote local economic development by hiring and buying locally
- We partner and invest in workforce training – so workers have the skills for future advancement and growth
- We use our projects as a catalyst to expand economic development and community investment for the benefit of local residents, community organizations and local governments

Committed to localization and building partnerships that deliver long-term mutual benefits

ENVIRONMENTAL AND SOCIAL STEWARDSHIP

- We mitigate the impacts of our actions to ensure the safety and environmental, well-being of the areas in which we operate
- We work jointly with communities to create positive, long-term legacies that benefit future generations
- We carefully manage the natural resources of our projects, and minimize our environmental footprint through sound business decisions
Many discoveries made during a century of mining operations

- Minimal exploration during 2000-2010 period
- District remains highly prospective – refocus on exploration concurrent with production
Consistent record of creating shareholder value at Augusta Group

Michael McClelland | CFO
- 15 years’ experience with global mining companies
- Former CFO of Bisha Mining Share Company, a Nevsun Resources subsidiary
- 25+ years of mineral exploration experience
- Discovered world-class Taylor sulphide deposit – winner of PDAC’s 2018 Thayer Lindsley Award

Donald Taylor | CEO
- 25+ years of mineral exploration experience
- Discovered world-class Taylor sulphide deposit – winner of PDAC’s 2018 Thayer Lindsley Award

Richard Warke | Executive Chairman
- Consistent record of creating shareholder value at Augusta Group

Purni Parikh | Senior VP, Corporate Affairs
- 25+ years of public company experience in the mining sector; Arizona Mining, Augusta Resources and Ventana Gold
- Advised on multiple M&A transactions valued >C$1B
- Advised on 25+ public market financings raising >C$750M

Tom Ladner | VP, Legal
- Advised on multiple M&A transactions valued >C$1B
- Advised on 25+ public market financings raising >C$750M
Free Cash Flow is a non-GAAP measure. The company believes this measure is a useful indicator of its ability to operate without reliance on additional borrowing or usage of existing cash. Free Cash Flow is intended to provide additional information only and does not have any standardized meaning under IFRS and may not be comparable to similar measures of performance presented by other issuers. The following table provides a reconciliation of Free Cash Flow to the most directly comparable IFRS measure.

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>Q1-Q3 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net cash provided by Operating Activities</td>
<td>7,257</td>
<td>15,195</td>
</tr>
<tr>
<td>Capital Expenditure</td>
<td>4,586</td>
<td>3,694</td>
</tr>
<tr>
<td>Free Cash Flow</td>
<td>2,671</td>
<td>11,501</td>
</tr>
</tbody>
</table>